The Life of a Search System

by Women of Search

presented by Elzbieta Jakubowska

Who are we?

- Founded 3 years ago, in May 2021
- 257 members strong 💪
- A vibrant community dedicated to empowering & celebrating women in search & related tech fields
- Provide a platform for networking, mentorship, and knowledgesharing
- Join our slack channel!



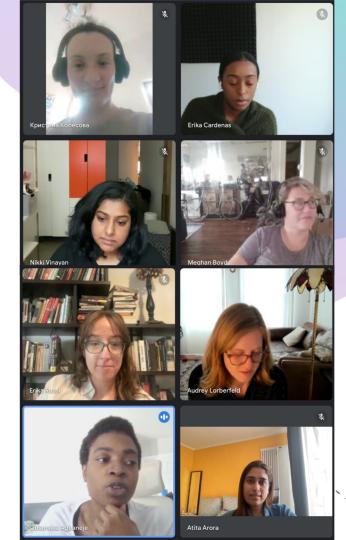
Group updates



Updates

- 'Happy Hour' continues: the 1st Wednesday of each month at 9 am PT.
- Typescript Working Group, founded and led by Moon Limb (S. Korea)





Let's zoom in on our topic



The big idea

A Search system is like a living organism.

It starts simple and can't escape inevitable evolution.

The only challenge is that fast-paced mutation gives rise to chaos and complexity.

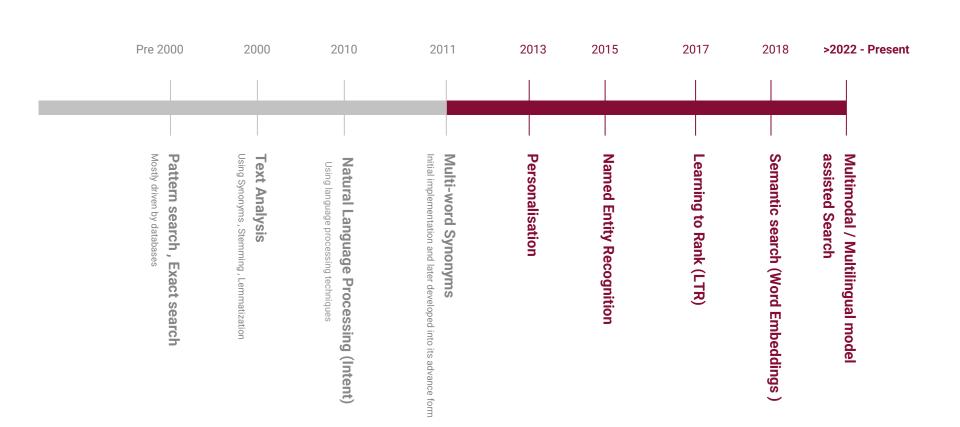
The options are extensive...







The Evolution of Search



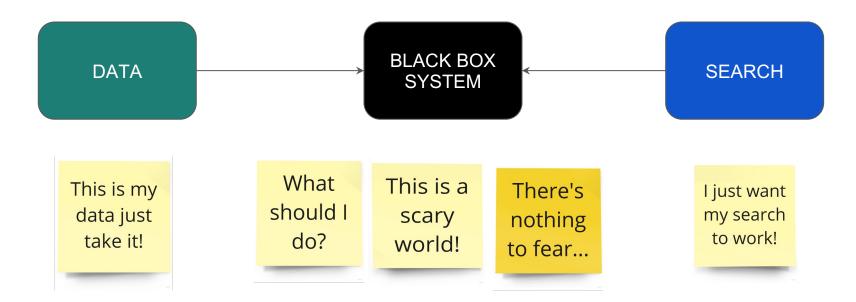
Agenda

- 1. Search in a grand scheme of things
- 1. How things usually evolve
- 1. Adjustments to improve things
- 1. Upleveling

1. Our advice

Search in a grand scheme of things



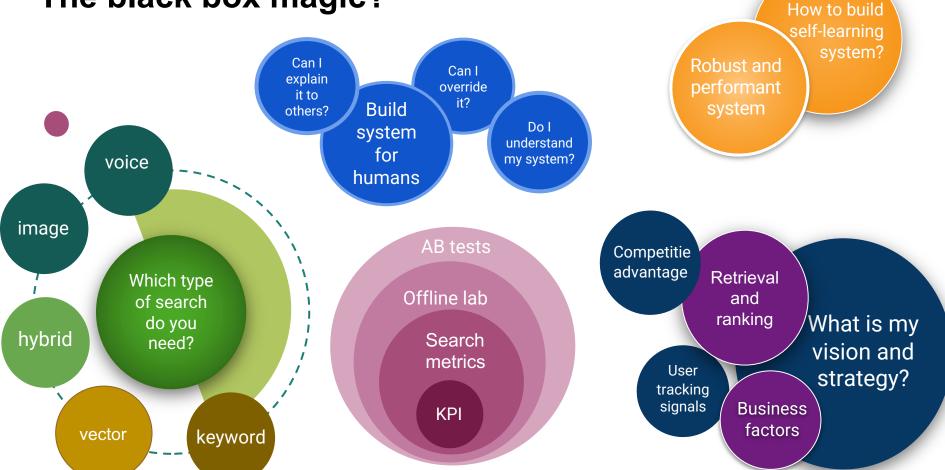


It's a complexity hidden in multidisciplinary tasks.

Building search is not linear.

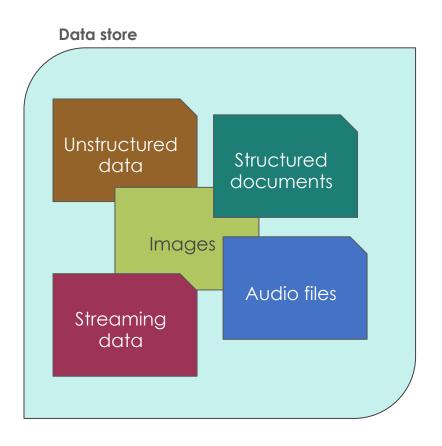
What's so hard about the data? Preprocess the data? Quality Normalization assurance Structured or Type unstructured? **Business Rules** What Or both? about data How GDPR? handle Pruning data What recovery? **DataML** about data security? How much Should we batch data is process it Extract there? on a relevance schedule we track or run live signals How How do updates? the data handle we store and How new does the data corruption? access data need to be? What data the data? Searchable should we use?

The black box magic?

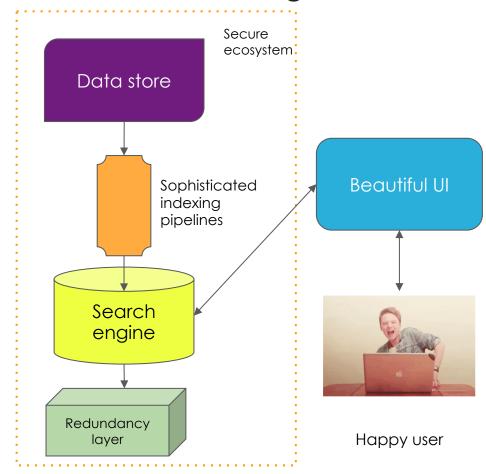




You are here



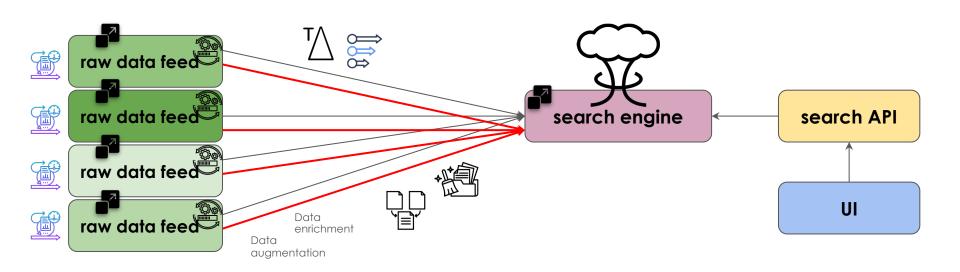
You want to get here!



How things usually evolve

maybe you can relate...

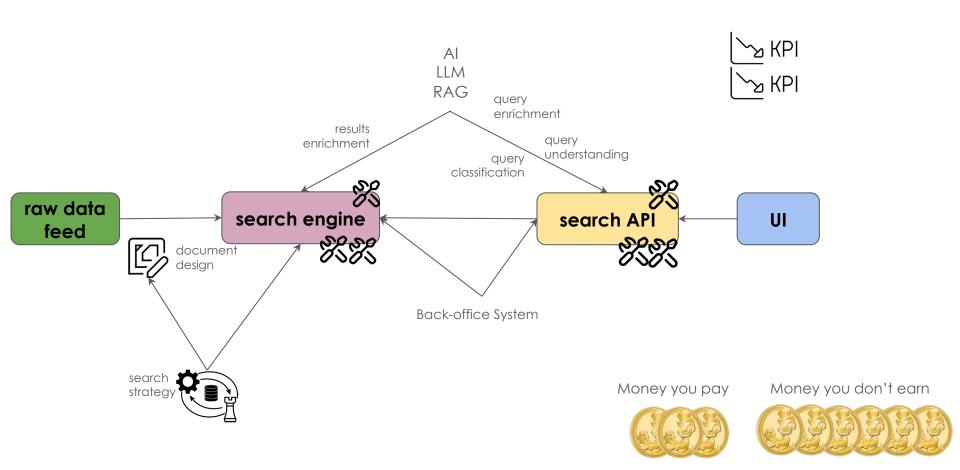
The typical story of building a search system, part I



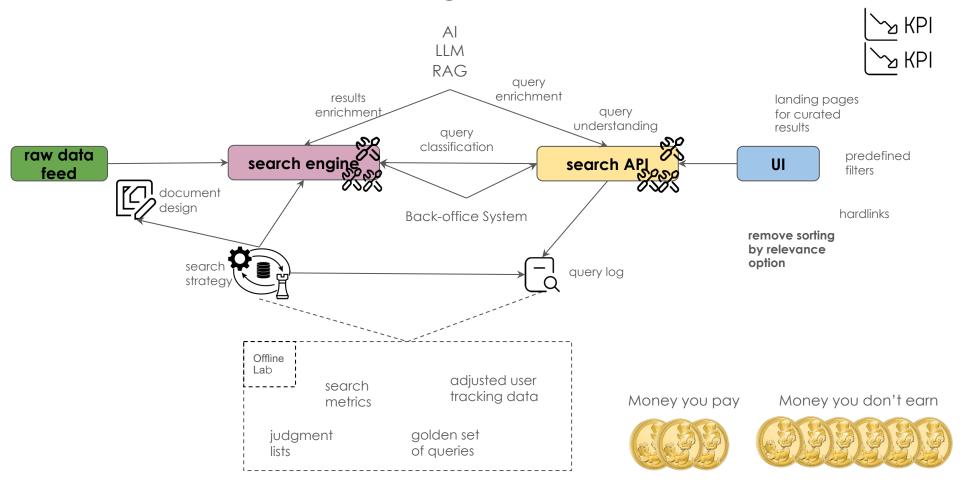
Money you pay



The typical story of building a search system, part II



The typical story of building a search system, part III



Adjustments to improve things

our story continues...

Some adjustments: <u>data warehouse</u>

- Centralize in-flight processes and focus on producing a custodial data warehouse
- Own data flowing through your system
- Authoritative source of truth: changes are being tracked
- Standardized data with unified quality
- Control rate and throughput of writes



Costly operations performed once

Some adjustments: track the user journey

- High effort, high ROI
- Track users before and after their search session
- Use data to understand users and their problems, and to prioritize fixes
- Define universal schema for events
- Use for personalization, ML tasks



- Use to measure offline relevance
- Break cycle of isolated improvements and broad side effects

Some adjustments: <u>build a testing framework</u>

- Framework for offline and online experiments
- High effort with high ROI
- Create 'golden set' of queries to measure against
- Yes, manual dataset labelling still matters
- Standardize analysis for easier comparison of experiments' results



- Choose the right offline search metric(s)
- Monitor alignment between offline and online metrics

Some adjustments: manual curation

- Occasionally override the default behaviour of your system
- Use sparingly; temporary fix
- Most useful when users exhibit brand new search behavior
- Most useful in specialized domains (e.g. medical fields)
- It can save your day!



Some adjustments: <u>search strategy</u>

- Split retrieval; it is the first sequential stream
- It can be a multistage process
- Document's design-for-search needs to support your search strategy
- Have fallback when fancy things need emergency shut-down
- Monitor your latency, always



Some adjustments: ranking strategy

- Split ranking; it is the second sequential stream
- It can be a multistage process
- Rate candidates based on business values and quality checks
- Sometimes it is a game changer
- Apply own personalization, data-points are in search tracking

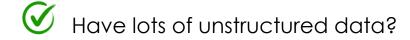


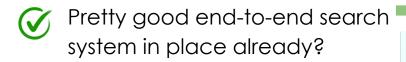
 Learning-to-Rank is great, try first with offline approach before online

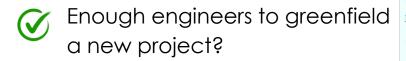
Level up

When should you reach for more? part I

Do you...









Then you might be ready for GenAl!

- Enrich your existing search results with semantic results
- Build a RAG chat interface
- Include RAG-based signals into Learning-to-Rank
- Generate Did-You-Mean candidates
- Augment spell check
- Generate keywords, metadata

When should you reach for more? part II

Do you...

- Have data with inherent hierarchical relationships (e.g. eComm categories, specialized vocabularies)
- Is your data relationship-based (e.g. social networks)?
- Do you have specialists that can help with the information science aspects?

Then you might be ready to build a Knowledge Graph!

- Disambiguate user intent
- Increase recall by pulling overarching concepts



Our advice

Introducing: Need-Driven Development (NDD)

Build what you need, as you need it

Start small and simple, pick the easiest tool for the job to start now

Technology is just a medium towards your goal

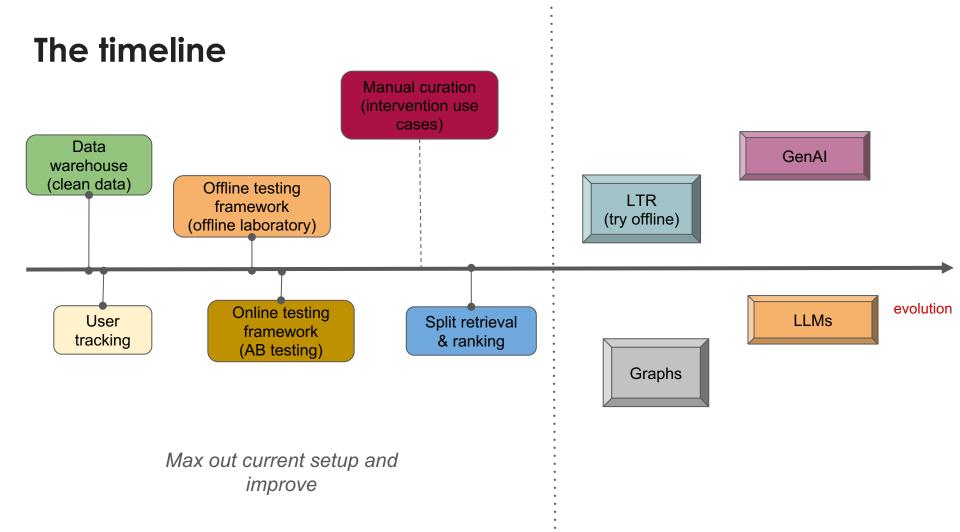
 Read, research, exercise on questions and options - do your due diligence!

Dos and Dont's

- Measure something (anything!) that you can benchmark against
- Don't do things to sound cool; use things that work for you!
- Limit entropy of your technology stack
- Establish good practice for working with data and then extrapolate

- X Take shortcuts on data quality
- Overstate impact of new technologies but don't be ignorant
- X Build rigid system, search is not a colosseum

NDD - Need Driven Development



Thank you!

Contributors

- Elzbieta Jakubowska
- Atita Arora
- Audrey Lorberfeld
- Elizabeth Alvarez

Don't hesitate to reach out to us, we have collective knowledge.