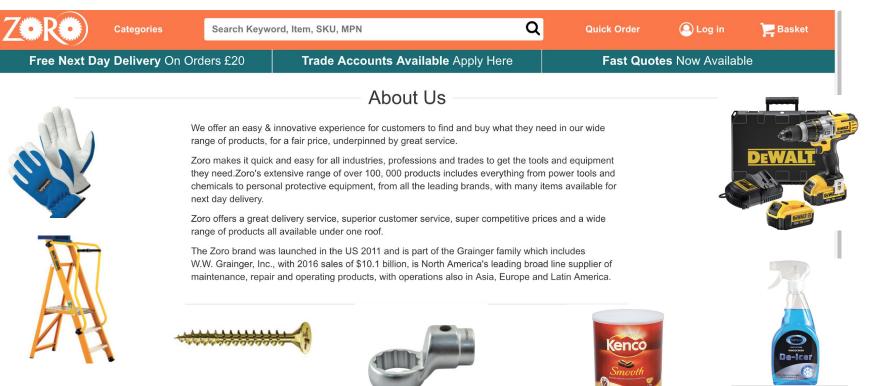
Getting started with search relevancy

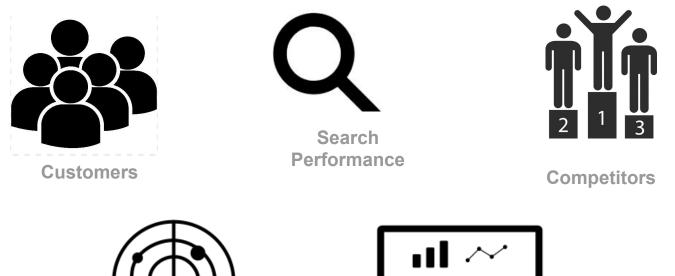
Karen Renshaw Head of Search and Content



Who are Zoro?



Getting started: understand the problem you are trying to solve





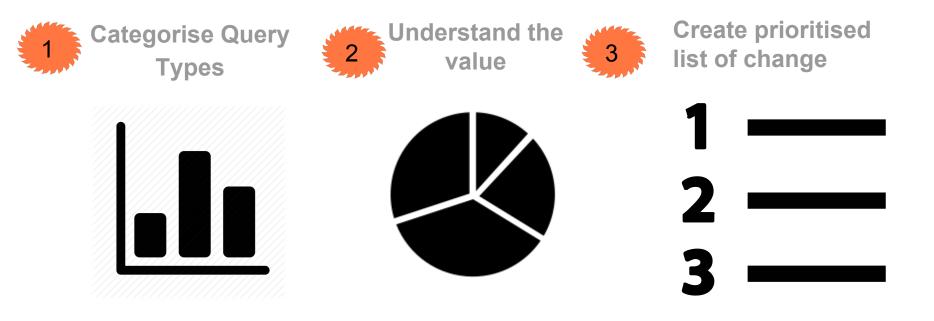
Benchmarking



Analytics

ZOR

Understand the importance of search query types to your business

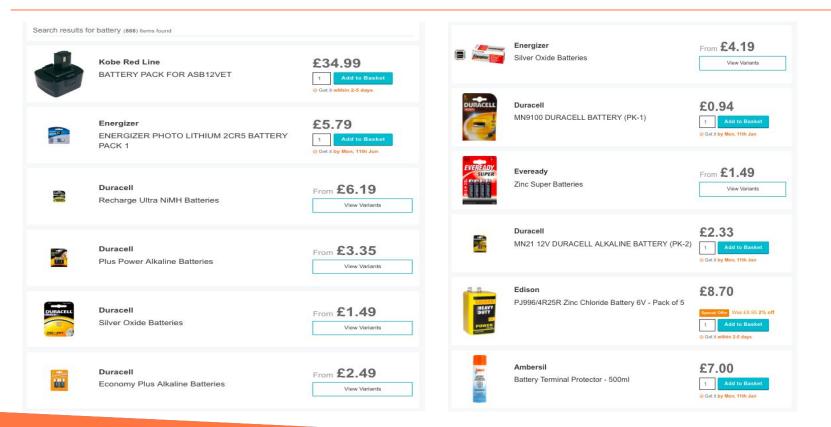




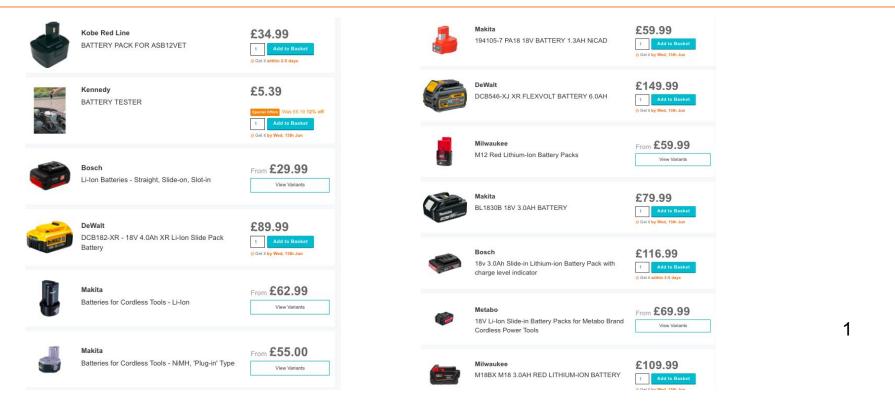
From there you can develop a series of hypothesis' to create a test plan

- 1. Create a cross functional team Dev / Business / Content
 - a. Each brings a different understanding
 - i. Understand the base configuration
 - ii. Understand content indexed
 - iii. Understand content quality
 - iv. Understand any search manipulation in place
- 2. Approach the problem from the change you want to see
 - a. Don't need to be technical but to articulate the improvements required
 - b. Be clear on what good looks like
- 3. Be mindful of the long tail
 - a. 'Fixing' one can impact others further down the tail
 - b. Have a list of test queries that covers the head, middle and tail
- 4. Plan for incremental changes
 - a. There are multiple ways that a search can be improved plan to test these
 - b. Helps to isolate the impact of the change
 - c. Be prepared to change your <u>approach</u>

Identifying changes



Analysing the change



Create a search relevancy framework to understand the impact of the change

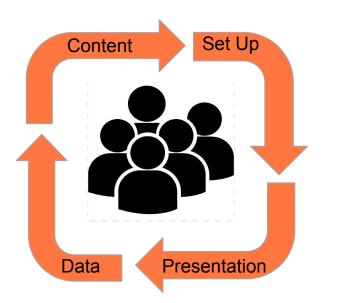
- 1. How have the number of results changed?
 - a. Significantly higher / lower?
- 2. Benchmark across all the different query types
 - a. Volume of queries tested determined by importance / value
 - b. Be clear on the guidelines for scoring
 - c. Identify and classify why searches aren't working
 - i. Provides ability to understand % of searches positively and negatively impacted
- 3. Iterate, iterate, iterate
 - a. Until you are happy to deploy

		Development								
Term 🔻		Number of Products Returned	Score 🖷	Comments	Term	Number of Categories Returned	Number of Products Returned	Overal I Score (1-4)		
ircular saw blade	8	631		3 Mix of actual blade	circular saw blade	17	2019	2	Now includes huge mix	
ar battery chargers	2	7		3	car battery chargers	5	146	2	Includes more product no	on related
ircular saw blades	8	643		3 Mix of actual blade	circular saw blades	10	681	3	Mix of actual blade	30 75 25 36 St.
iol drawer chest	4	87		2	tool drawer chest	4	194	2	2 Search now returns coveralls	
and saw blades	3	188	3	4	band saw blades	15	1698	3		
crew self tapping	1	3891	3	4	screw self tapping	5	4227	3	3 Now includes 'taps' from fluid power	
rout removal tool	3	3		1 No valid results	grout removal tool	10	192	3	First item is exact match	
120110		0000			1.00.00.00	40	40000		and the second	

4. Once live - measure against search KPI's

View the changes to relevancy in the context of the overall experience





All aspects of search should work together to help customers through their journey

- Success of search configuration influenced by content consistency and normalisation
- 2. **Content creation** needs to understand search engine configuration
- 3. **Presentation layer** needs to be relevant to the number of, and level of, results returned
- 4. **Customer data** enhances relevancy when core is established

Managing expectations: There is no silver bullet to improving relevancy

- 1. Search relevancy must be viewed as an iterative process, it is not a one off fix
 - a. Invest in reviewing ongoing performance
 - b. Be clear on the KPI's
- 2. Search performance will be influenced by:
 - a. Introduction of new products/documents
 - b. Changes in search behaviour
 - c. Changes in content
- 3. Build stakeholder management into your plans
 - a. Consistent communication and update on progress

ZORO

- 1. Take time to understand the issues your customers are facing
- 2. Understand the importance of different types of searches for your business
- 3. Develop out a test plan plan for it to change and develop!
- 4. Measure the impact of the changes
- 5. Consider the entire search journey
- 6. Communicate out successes



THANK YOU

QUESTIONS?